

BillingPlatform MCP

Your billing system, AI-native



→ What's an MCP?

MCP (Model Context Protocol) is an open standard that lets AI assistants securely connect to real business systems. Think of it as a universal adapter: instead of every AI tool building a custom integration with every SaaS app, an MCP server exposes a system's capabilities in a way any compliant AI can understand and use.

→ Why it matters

For 20 years, SaaS optimized the interface between humans and systems of record with better screens, better forms and better dashboards. The next wave is optimizing the interface between AI and systems of record. The platforms that build this right become the system of record for AI in your business. The ones that don't leave you patching workarounds instead of compounding value.

→ What the BillingPlatform MCP does

✓ **Accelerate implementation**
From quarters to weeks. Describe your requirements; the AI configures the system. Faster time to value.

✓ **Launch new revenue models**
In hours, not months. New products and pricing live in a conversation. No technical resources required.

✓ **Analyze performance, forecast what's next**
Ask in plain language. Get answers from the system of record, instantly.

✓ **Govern every change**
Powerful AI, fully under your control. Everything validated, permission-bound, and audited.

Why customers care



Natural-language access — for everyone, not just developers

Finance, RevOps, support, and admins can ask BillingPlatform questions and make changes in plain English. "Which invoices changed last week and why?" "True up these 4,200 subscriptions to the new price book." "Show me every account where the billing profile is out of sync with the parent." No BPQL. No REST. No 30-click click-paths. The gap between knowing what you want and getting it done collapses from days to seconds.



Metadata-aware out of the box

BillingPlatform is metadata-driven, meaning your custom entities, custom fields, and custom workflows are first-class citizens, not afterthoughts. Because the MCP exposes that metadata directly, any AI you connect reads your tenant's structure at runtime — your custom entities, fields, and workflows are visible the moment it connects. No services engagement to map your schema, no model fine-tuning, no per-customer integration build. It just works on day one, no matter what your org looks like.



Operational leverage: fewer scripts, fewer tickets, faster month-end

Work that used to require a developer writing a one-off migration script, a support engineer digging through trace logs, or an admin escalating to engineering now happens in a conversation. Root-cause analysis, mass updates, reconciliations, data fixes, what-if exploration all collapsed into a single conversation. The ROI story writes itself: fewer tickets, fewer scripts, faster close.

The category bet

Billing is the hardest place in the enterprise stack to deploy AI well: high stakes, audit-critical, regulator-adjacent. That's exactly why it's the most valuable place to get right. Solve the trust, governance, and accuracy problems here, and you've unlocked AI everywhere else in finance.

That's the bet behind the BillingPlatform MCP. Not a chatbot. Not an AI feature. A foundational shift in how customers operate their billing platform — talking to it, delegating to it, and trusting it with the same controls they already rely on.



One data model across the revenue lifecycle

Competitors stitch together separate systems for quoting, billing, metering, revenue recognition, and GL — each with its own schema, its own permissions, and (increasingly) its own MCP. The MCP server must reconcile across the seams, and every hop adds another place for trust, accuracy, and audit to break. BillingPlatform runs the full revenue lifecycle on a single data model, so one MCP, one permission layer, and one audit trail cover order to cash end-to-end.



Security, permissions, and audit — inherited, not reinvented

Every action runs as a real user under your existing role-based permissions, and every change is captured in the native audit trail — attributable and reversible. This is the question that kills most "AI in the enterprise" projects, "Are you sure you want an AI touching revenue data?", and the BillingPlatform MCP has the answer pre-built.



Built for where AI is going

As Claude, Perplexity, ChatGPT and the broader AI ecosystem gets more capable, your BillingPlatform investment compounds, without a re-platforming project. Customers stuck on legacy or rigid billing systems will need multi-year programs to reach where you already are. BP customers get it as part of the platform.

Run your billing platform by describing what you want.

The BillingPlatform MCP turns every entity, workflow, and audit record into something any AI — Claude, ChatGPT, or your own — can safely read, reason over, and act on, using the permissions and controls you already trust.



Want to see it in action?

Talk to your BillingPlatform account team to request a demo — or point your AI assistant at your sandbox tenant and try it yourself in under five minutes.