

DATASHEET



Your AI Assistant for Smarter
Billing & Seamless Navigation



Product Overview

BP Copilot is BillingPlatform's new AI-powered assistant that transforms the way you interact with your billing data and navigate the platform. BP Copilot streamlines productivity by generating reports via our AI Report Builder, guiding you through the app, and delivering targeted help content—all through simple, everyday language. Whether you need to generate data visualizations or ask "Where do I manage invoices?" or "How do I add a new subscription?" BP Copilot instantly connects you to the right resources.

Key Features



Embedded Assistance

Directly links you to critical app areas and additional resources (search, Knowledgebase, report builder, etc.), ensuring you spend less time searching and more time acting.



Easily Generate Reports

Leverage our AI Report Builder to generate visualizations and actionable insights from your billing data.



Integrated Natural Language Experience

Uses easy, natural language instruction to quickly understand user input.

Benefits:



Boost Productivity

- Instantly generate reports, find in-app guidance, and access help content through simple natural language queries.
- Reduce the time spent navigating complex systems and manual report generation.



User-Centric Design

- Goes beyond traditional reporting by linking you directly to the areas within the product where you can take action, thereby enhancing the overall user experience.



Enhanced Decision-Making

- Empower your team with real-time insights and easy-to-access data visualizations, ensuring informed decisions are made quickly



Cost Efficiency

- Delivered free with the BillingPlatform, providing advanced AI capabilities and support without additional expense.

Why BP Copilot?



Dual-Role AI Assistant

Seamlessly blends powerful data reporting with intelligent in-app guidance to help you navigate your billing operations effortlessly.



Context-Aware Navigation

Goes beyond traditional reporting by linking you directly to the areas within the product where you can take action, thereby enhancing the overall user experience.



Future-Ready and Evolving

Built to evolve with your business needs, continuously improving its AI capabilities and expanding support resources.

Ideal For:



Finance & Operations Teams

Quickly generate actionable insights and locate key features without the need for technical training.



Business Leaders

Access up-to-date data and step-by-step guidance to support strategic decision-making.



IT & Data Teams

Integrate a smart assistant into your workflow that not only reports on data but also provides direct navigation and help within the platform.